

MED LIFE S.A.

Registered Office: Bucharest, Calea Griviței, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 5,023,000 RON



PRESS RELEASE

MedLife: “Share capital increase process successfully completed”

Bucharest, December 19th, 2017: MedLife, the market leader on private healthcare, announces that it successfully completed the process to increase its share capital by issuance of shares. Therefore, as per the company’s representatives, 753,082 shares were subscribed pursuant to exercising of their preference right by the shareholders, as registered in the shareholders’ registry on the date of October 27th 2017. To these are added a number of 1.3 million shares offered within a private placement. Subsequently, the total amount collected by MedLife on the capital market is of LEI 67.56 million.

The price of shares offered by private placement was set at LEI 33 per share and the shareholders that expressed their preference right shall benefit from a LEI 0.25 discount per share, namely a price of LEI 32.75.

From the perspective of own capitals, the amount raised shall facilitate MedLife’s accomplishment of the objectives proposed to its shareholders on medium term, while the company continues to target a significantly larger growth than that of the market, both by organic development as well as through acquisitions.

The share capital increase process was assisted by Schoenherr și Asociații SCA and Wood & Company Financial Services AS.