

MED LIFE S.A.

Registered Office: Bucharest, 365, Calea Grivitei, 1st district, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 132,870,492 RON



No. 12 / 22 February 2024

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

ANNOUNCEMENT

Report Date: **22 February 2024**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "the Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Telephone / Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **132,870,492 RON**

Total number of shares: **531,481,968 (out of which 162,984 shares without voting rights and 531,318,984 shares with voting rights)**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

2023 Preliminary results report availability and conference call details

MED LIFE S.A. informs shareholders and investors that starting 29 February 2024, 8:30 a.m. (Romania time), the 2023 Preliminary results report will be available on the company's international website, in the Investor Relations section / Investor Reports and Presentations / Annual reports (<https://www.medlifeinternational.com/investors-reports/annual>) and on the Bucharest Stock Exchange's website (symbol M).

The company will hold a conference call for analysts and investors to present the financial results, on 29 February 2024, starting 4:00 p.m. (Romanian time). The conference call will be held in English, and the related presentation and transcript will be available afterwards, on MedLife's website, in the Investor Relations section / Investor Reports and Presentations / Annual reports. In order to participate to the event, please contact us at investors@medlife.ro.

Mihail Marcu
Chief Executive Officer