

MED LIFE S.A.

Registered Office: Bucharest, 365, Calea Grivitei, 1st district, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 132,870,492 RON



No. 4 / 25 January 2024

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **25 January 2024**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Telephone / Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **132,870,492 RON**

Total number of shares: **531,481,968 (out of which 162,984 shares without voting rights and 531,318,984 shares with voting rights)**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

Report on transactions with related parties according to art. 108 of Law no. 24/2017, republished

During the period April – October 2023, according to the last closed trial balance, Med Life S.A. has concluded / executed transactions with related parties that exceed cumulatively, 5% of the company's net assets according to the latest published standalone financial report of Med Life S.A. (for the Third Quarter of 2023) i.e., RON 14,872,474, as follows:

- transactions between Med Life S.A. and Bahtco Invest S.A. in total amount of RON 18,388,319.

The transactions concluded / executed between April – October 2023, as well as the outstanding mutual debt are presented in Annex 1, enclosed to this report.

Mihail Marcu
Chief Executive Officer

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Annex 1

No.	Contracting parties		Contract Identification		Information on addendums		Main contractual information							Mutual liabilities as at 31st of October 2023 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Object	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr-23	703,113		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr-23	426,028		
3	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Apr-23	22,006		
4	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Apr-23	37,722		
5	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Apr-23	25,306		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Apr-23	21,885		
7	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Apr-23	112,330		
8	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	Apr-23	(500,000)		
9	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	May-23	988,081		
10	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the	Payment order	Daily penalties in amount of 0.01% from	May-23	428,089		

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Subscribed and paid-in share capital: 5,536,270.5 RON



									invoice was issued		outstanding balance				
11	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	May-23	21,965		
12	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	May-23	6,099		
13	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	May-23	26,332		
14	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	May-23	22,772		
15	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	May-23	110,413		
16	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	May-23	(1,000,000)		
17	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	May-23	420,000		
18	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jun-22	811,749		
19	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jun-22	428,419		
20	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jun-22	22,118		
21	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Jun-22	297,392		
22	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jun-22	25,450		
23	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Jun-22	22,009		
24	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Jun-22	108,336		

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25	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jul-23	736,767		
26	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jul-23	425,968		
27	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jul-23	22,090		
28	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Jul-23	6,393		
29	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jul-23	26,146		
30	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Jul-23	22,611		
31	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Jul-23	169,216		
32	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Jul-23	5,000		
33	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	Jul-23	(797,500)		
34	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Aug-23	984,422		
35	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Aug-23	426,537		
36	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Aug-23	21,962		

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37	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Aug-23	78,331		
38	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Aug-23	26,187		
39	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Aug-23	22,647		
40	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Aug-23	113,858		
41	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Aug-23	1,300,000		
42	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Sep-23	962,911		
43	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Sep-23	429,420		
44	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Sep-23	21,991		
45	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Sep-23	4,568		
46	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Sep-23	25,508		
47	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Sep-23	22,059		
48	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Sep-23	110,379		
49	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Oct-23	951,869	Liabilities	1,393,582
50	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Rent	-	30 days from the date when the	Payment order	Daily penalties in amount of	Oct-23	428,756		

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51	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Oct-23	18,114		
52	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Oct-23	9,153		
53	Bahtco Invest SA	Med Life SA	2	07.10.2011	2	01.12.2022	Interest for the amount due to MedLife SA	-	-	Payment order	-	Oct-23	26,317	Loan balance, including accrued interest	13,321,612
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (EUR)	-	-	Payment order	-	Oct-23	22,759	Loan balance, including accrued interest	11,520,404
55	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Interest for loan (RON)	-	-	Payment order	-	Oct-23	111,265	Loan balance, including accrued interest	27,344,380
56	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Reimbursement for loan (RON)	-	-	Payment order	-	Oct-23	(2,060,000)		
57	Bahtco Invest SA	Med Life SA	1	15.12.2010	2	01.12.2022	Withdrawals for loan (RON)	-	-	Payment order	-	Oct-23	1,410,000		
Total transactions													18,388,319		