

MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania
Unique Registration Code at the National Office of Trade Registry: 8422035
Order number on the Trade Registry: J40/3709/1996
Subscribed and paid-in share capital: 33,217,623 RON



No. 47 / 15 September 2022

To: BUCHAREST STOCK EXCHANGE

FINANCIAL SUPERVISORY AUTHORITY

CURRENT REPORT

drafted according to the stipulations of ASF Rule no. 5/2018 regarding issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: **15 September 2022**

Name of the issuing company: **MED LIFE S.A. („MedLife” or „The Company”)**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report:

Report on transactions with related parties according to art. 108 of Law no. 24/2017, republished

In the period January – July 2022, according to the last closed trial balance, MedLife SA has concluded / executed transactions with related parties that exceed, cumulatively, 5% of the company’s net assets according to the latest published standalone financial reports of MedLife SA (for First Half of 2022) amounting RON 13,782,942, as follows:

- transactions of MedLife SA with Bahtco Invest SA in total amount of RON 14,935,789.

The transactions concluded / executed between January and July 2022, as well as the outstanding mutual debt are presented in Annex 1.

Mihail Marcu
Chief Executive Officer

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Annex 1

No.	Contracting parties		Contract Identification		Addendum Information		Main contractual information							Mutual liabilities as at 31 July 2022 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Scope	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
1	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan.22	996,144		
2	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jan.22	427,021		
3	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jan.22	28,023		
4	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jan.22	22,254		
5	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	Jan.22	19,246		
6	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	Jan.22	71,783		
7	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Reimbursement for loan (RON)	-	-	Payment order	-	Jan.22	1,168,500		

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 Unique Registration Code at the National Office of Trade Registry: 8422035
 Order number on the Trade Registry: J40/3709/1996
 Subscribed and paid-in share capital: 5,536,270.5 RON



No.	Contracting parties		Contract Identification		Addendum Information		Main contractual information						Mutual liabilities as at 31 July 2022 (RON)		
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Scope	Guarantees provided	Payment Term	Payment method	Penalties	Month and year			Transactions
8	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Jan.22	1,450,000		
9	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Feb.22	965,296		
10	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Feb.22	427,202		
11	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Feb.22	28,017		
12	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	Feb.22	20,106		
13	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	Feb.22	17,387		
14	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	Feb.22	65,893		
15	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when	Payment order	Daily penalties in amount	Mar.22	1,056,568		

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	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Scope	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions			
									the invoice was issued			of 0.01% from outstanding balance				
16	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order		Daily penalties in amount of 0.01% from outstanding balance	Mar.22	427,003		
17	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	-	Mar.22	24,022		
18	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	-	Mar.22	22,253		
19	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	-	Mar.22	19,245		
20	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	-	Mar.22	73,153		
21	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	-	Mar.22	565,000		
22	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order		Daily penalties in amount of 0.01% from outstanding	Apr.22	749,396		

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											ing balance				
23	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Apr.22	427,124		
24	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Apr.22	24,009		
25	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Apr.22	419,249		
26	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	Apr.22	21,542		
27	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	Apr.22	18,629		
28	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	Apr.22	72,773		
29	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Apr.22	498,000		
30	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding	May.22	875,526		

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31	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	May.22	426,693		
32	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	May.22	24,020		
33	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	May.22	9,848		
34	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	May.22	22,237		
35	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	May.22	19,231		
36	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	May.22	77,083		
37	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	May.22	200,000		
38	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding	Jun.22	859,178		

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											ing balance				
39	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jun.22	522,202		
40	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jun.22	24,004		
41	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Jun.22	4,990		
42	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jun.22	21,530		
43	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	Jun.22	18,620		
44	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	Jun.22	75,064		
45	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Jul.22	726,451	Liabilities	1,241,756
46	Med Life SA	Bahtco Invest SA	-	27.05.2011	1	01.01.2017	Rent	-	30 days from the	Payment order	Daily penalties	Jul.22	426,011		

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									date when the invoice was issued			in amount of 0.01% from outstanding balance				
47	Med Life SA	Bahtco Invest SA	Re-invoicing agreement no 1	03.01.2021	-	-	Maintenance charges - re-invoicing	-	-	-	-	Jul.22	24,003			
48	Med Life SA	Bahtco Invest SA	-	27.05.2011	2	01.04.2022	Utilities - re-invoicing	-	-	-	-	Jul.22	65,291			
49	Bahtco Invest SA	Med Life SA	2	07.10.2011	1	02.04.2021	Interest for the amount due to MedLife SA	-	-	Payment order	-	Jul.22	22,202	Loan balance, including accrued interest		12,834,008
50	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (EUR)	-	-	Payment order	-	Jul.22	19,200	Loan balance, including accrued interest		11,098,724
51	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Interest for loan (RON)	-	-	Payment order	-	Jul.22	77,566	Loan balance, including accrued interest		25,145,611
52	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Jul.22	270,000	Loan balance, including accrued interest		
										Total transactions			14,935,789			