

MED LIFE S.A. BOARD OF DIRECTORS' NOTE

Referring to item 1) on the agenda of the OGSM of the Company dated [28]/[29].04.2021 - The approval of the individual annual financial statements of the Company as at 31.12.2020, prepared according to the International Financial Reporting Standards, based on the reports presented by the Board of Directors and the Company's financial auditor, and item 2) The approval of the consolidated annual financial statements as at 31.12.2020, prepared according to the International Financial Reporting Standards, based on the reports presented by the Board of Directors and the Company's financial auditor:

The company informs shareholders and investors, that, starting with 13.04.2021, on the Company's website, section Investor Relations / G.M.S. Documents (<https://www.medlifeinternational.com/investor-relations/gms-documents>) were re-uploaded the audited individual annual financial statements of the Company as at 31.12.2020, as well as the audited consolidated annual financial statements of MedLife group as at 31.12.2020, submitted for approval.

The annual financial statements uploaded on 13.04.2021 are accompanied by the independent auditor's reports.

Compared to the initial versions uploaded on 26.03.2021, no significant changes were made.

1) Individual annual financial statements of the Company as at 31.12.2020 (initially uploaded on 26.03.2021)

- Sales: RON 508,823,190
- EBITDA: RON 113,995,644
- Net assets: RON 207,077,279
- Net profit for the financial year: RON 41,842,280

2) Audited individual annual financial statements of the Company as at 31.12.2020 (revised, uploaded on 13.04.2021)

- Sales: RON 508,823,190
- EBITDA: RON 113,995,644
- Net assets: RON 207,077,279
- Net profit for the financial year: RON 41,842,280

3) Consolidated annual financial statements of MedLife Group as at 31.12.2020 (initially uploaded on 26.03.2021)

- Sales: RON 1,077,448,351
- EBITDA: RON 212,008,516
- Net assets: RON 267,813,837
- Net profit for the financial year: RON 62,670,976

MED LIFE S.A.

Sediul social: București, Calea Griviței, nr. 365, sector 1, România
Codul de înregistrare fiscală: 8422035
Număr de ordine în Registrul Comerțului: J40/3709/1996
Capital social subscris și vărsat: 33.217.623 RON

**4) Audited consolidated annual financial statements of MedLife Group as at 31.12.2020
(revised, uploaded on 13.04.2021)**

- Sales: RON 1,077,448,351
- EBITDA: RON 212,008,516
- Net assets: RON 268,906,545
- Net profit for the financial year: RON 63,763,684

Mihail Marcu

President of the Board of Directors