

**Shareholder information document
regarding the allocation of free shares**

Med Life SA

According to Regulation (EU) 2017/1.129 art. 1 paragraph (5) letter g)

1. Responsible persons

1.1. The name and function of the natural persons or the name and headquarters of the legal persons responsible for the information included in the presentation document:

Med Life S.A., with registered office in Romania, Bucharest, Calea Griviței no. 365, District 1, registered at the Trade Registry at the Bucharest Court under no. J40/3709/1996, European Unique Identifier (EUID): ROONRC.J40/3709/1996, unique registration code 8422035, legally represented by Marcu Mihail, as CEO of Med Life S.A.

1.2. Declarations of the responsible persons mentioned in point 1.1, indicating that the information included in the presentation document is, to the best of their knowledge, in accordance with reality:

Upon reviewing the content of this document, Med Life S.A., represented by Marcu Mihail, as CEO of the company, declares that, to the best of its knowledge, the information included in this document is in accordance with reality and does not contain omissions or inappropriate statements likely to significantly affect the content of this document.

2. Information about the issuer

2.1. Name, headquarter, unique registration code and registration number in the Trade Register Office / equivalent information, as applicable:

Name of the issuer: Med Life S.A.;

The headquarter of the issuer: Romania, Bucharest, Calea Griviței no. 365, District 1;

Unique registration code: 8422035;

Order number in the Trade Register Office: J40/3709/1996;

European Unique Identifier (EUID): ROONRC.J40/3709/1996;

2.2. Share capital before the increase:

- the value of the subscribed and paid capital: RON 33,217,623

- number of shares issued: 132,870,492

- nominal value of a share: RON 0.25/share.

MED LIFE S.A.

Sediul social: București, Calea Griviței, nr. 365, sector 1, România

Codul de înregistrare fiscală: 8422035

Număr de ordine în Registrul Comerțului: J40/3709/1996

Capital social subscris și vărsat: 33.217.623 RON



3. Information regarding the free shares assigned to the company's shareholders

3.1. The decision-making acts that determine the increase of the share capital involving the allocation of the shares issued free of charge to the existing shareholders of the company:

By the Decision of the Extraordinary General Meeting of Shareholders of Med Life S.A., dated 03.08.2023, the increase of the share capital with the amount of RON 99,652,869 from the current amount of RON 33,217,623 to RON 132,870,492 was approved through the issuance of 398,611,476 new shares with a nominal value of RON 0.25 /share (the "**Share Capital Increase**"). The share capital increase will be carried out through the incorporation of share premiums and reserves (with the exception of legal reserves), and the newly issued shares will be allocated free of charge to the Company's shareholders registered in the register of Shareholders kept by Depozitarul Central – S.A. as of 04.09.2023, established as record date ("**Record Date**"). Each shareholder registered in the register of shareholders kept by Depozitarul Central - S.A. on the Record Date will receive 3 (three) newly issued shares, free of charge for each share held on the Record Date.

The increase of the Share Capital will be carried out to support the current activity of the Company.

3.2. The registration date established by the EGMS, to identify the shareholders who benefit from the allocation of free shares:

Registration date approved by the Decision of the Extraordinary General Meeting of Shareholders of Med Life S.A. no. 1 dated 03.08.2023 for the identification of shareholders benefiting from the allocation of free shares is **04.09.2023**.

3.3. Description of the share capital increase:

- **the reason for the share capital increase:** The share capital increase was carried out to support the current activity of Med Life S.A.;

- **the amount and the source of the share capital increase:** The share capital of Med Life S.A. was increased by the amount of RON 99,652,869, through the incorporation of share premiums and reserves (with the exception of legal reserves);

- **the number of shares issued through the share capital increase:** Following the share capital increase, a number of 398,611,476 new shares were issued, with a nominal value of RON 0.25 /share.

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3.4. Description of the type and class of securities being assigned. Number of free shares allocated for each held share.

The securities to be assigned free of charge are registered shares, dematerialized, admitted to trading on the Main segment, Premium category of the Bucharest Stock Exchange.

Each shareholder registered in the register of shareholders kept by Depozitarul Central - SA as of 04.09.2023, established as record date, will receive free of charge a number of 3 newly issued shares for each share held on the record date.

3.5. The value of the share capital increase:

The value of the share capital increase is: RON 132,870,492

3.6. The intermediary who assisted the issuer in preparing the presentation document:

Not applicable

3.7. Any other information considered important by the issuer or by F.S.A:

According to Regulation (EU) 2017/1.129, art. 1 paragraph 5 letter g), the obligation to prepare and publish a prospectus does not apply in the case of admission to trading on a regulated market of the following securities: shares offered, assigned or to be assigned free of charge to existing shareholders and dividends paid in the form of shares from the same class with the shares for which the dividends are paid, provided that the respective shares are of the same class as the shares already admitted to trading on the same regulated market and a document with information about the number and nature of the shares, as well as the reasons and details of the offer or award, is made available.

This document is available to investors by being published on the website of the market operator and Med Life S.A's website.

Issuer

Med Life S.A

CEO

Mihail Marcu