

CURRENT REPORT

Current report drafted according to the stipulations of ASF Rule no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations

Report Date: 26 June 2018

Name of the issuing company:: MED LIFE S.A.

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania

Fax number: 0374 180 470

Unique Registration Code at the National Office of Trade Registry: 8422035

Order number on the Trade Registry: J40/3709/1996

Subscribed and paid-in share capital: 5,536,270.5 RON

Regulated market on which the issued securities are traded: Bucharest Stock Exchange, Premium Category

Significant events to report:

Decision of the Competition Council no. 19/11.04.2018, on the investigation initiated on the basis of the Order of the President of the Competition Council no. 241/7.05.2015 and extended by the Order of the President of the Competition Council no. 1131/11.08.2017

Med Life S.A. received on 25.06.2018 the Decision of the Competition Council no. 19/11.04.2018 issued following the finalization of the investigation regarding the possible violation of the provisions of art. 5 of the Competition Law no. 21/1996, republished, by companies operating on the market for maternity hospitals and companies operating on the market for sampling, processing and storage of stem cells, and art. 6 of the Competition Law no. 21/1996, republished, by companies operating on the market for maternity hospitals.

During the investigation, the Competition Council found that the agreements concluded between the aforementioned companies represent violations of art. 5 par. (1) of the Competition Law, namely anti-competitive agreements which have had the effect of significantly restricting competition on the market for sampling, processing and storage of stem cells. Each of the companies under investigation has expressly, clearly, unequivocally and completely acknowledged the deed, as evidenced by the Competition Council's Investigation Report.

During the investigation, the Competition Council found that the investigated facts do not represent violations of art.6 par. (1) of the Competition Law.

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By the Competition Council Decision no. 19/11.04.2018, the Competition Council applied Med Life S.A. and some of the companies in the group fines as follows:

- Med Life S.A. - 755,926 RON;
- Genesys Medical Clinic, S.R.L. - 86,617 RON;
- Rur Medical S.A. - 22,577 RON.

Mihail Marcu
Chief Executive Officer