

No. 23 / 2 May 2023

**To: BUCHAREST STOCK EXCHANGE****FINANCIAL SUPERVISORY AUTHORITY****CURRENT REPORT**

**Current report drafted according to the stipulations of ASF Regulation no. 5/2018 on issuers of financial instruments and market operations and Law no. 24/2017 on issuers of financial instruments and market operations**

Report Date: **2 May 2023**Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**Fax number: **0374 180 470**Unique Registration Code at the National Office of Trade Registry: **8422035**Order number on the Trade Registry: **J40/3709/1996**Subscribed and paid-in share capital: **33,217,623 RON**Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category****Significant events to report:**

Completion of the share buy-back program approved by EGMS Decision no. 2 of 29 September 2021, published in the Official Gazette of Romania no. 4272 dated 18 October 2021

MED LIFE S.A. informs investors about the completion of the share buy-back program whose duration expired on 18 April 2023 and which was carried out in accordance with EGMS Decision no. 2 of 29 September 2021, approving the buy-back from the market of a maximum number of 5,470,671 treasury shares, for a maximum period of 18 months from the date of publication of the decision in the Official Gazette of Romania, at a purchase price between RON 10 and RON 30 / share, in compliance with the applicable legal provisions and restrictions ("**The Share Buy-Back Program**").

The share buy-back program has been carried out in accordance with the applicable rules on share buy-back programs, respectively the Article 5 of EU Regulation 596/2014 on market abuse and Delegated Regulation (EU) 2016/1052.

The share buy-back program started on 7 January 2022, in accordance with the decision of the Board of Directors of 7 January 2022 and took place between 7 January 2022 – 18 April 2023, performed by the financial services company BT Capital Partners S.A..

The share buy-back program had the following results:

	<b>2022</b>	<b>2023</b>
Number of shares repurchased	382,134 shares	23,592 shares
Average buy-back price	RON 20.4961 / share	RON 16.9951 / share
Total price paid for the repurchased shares (excluding brokerage fees and other acquisition costs)	RON 8,233,204.74	

**MED LIFE S.A.**

Registered Office: Bucharest, Calea Grivitei, no. 365, district 1, Romania  
Unique Registration Code at the National Office of Trade Registry: 8422035  
Order number on the Trade Registry: J40/3709/1996  
Subscribed and paid-in share capital: 33,217,623 RON



The purpose of the Share Buy-Back Program was to offer the acquired shares to the former or current members of the management or to the former or current employees of some of the subsidiaries of Med Life S.A. in exchange for the shares held by them in the respective subsidiaries of Med Life S.A.

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Mihail Marcu  
Chief Executive Officer