

No. 27 / 14th July 2023

**To: BUCHAREST STOCK EXCHANGE
FINANCIAL SUPERVISORY AUTHORITY**

CURRENT REPORT

In accordance with Law no. 24/2017 on issuers of financial instruments and market operations (republished) and ASF Rule no. 5/2018 on issuers of financial instruments and market operations

Report Date: **14th July 2023**

Name of the issuing company: **MED LIFE S.A. ("MedLife" or "The Company")**

Registered Office: **Bucharest, Calea Grivitei, no. 365, district 1, Romania**

Fax number: **0374 180 470**

Unique Registration Code at the National Office of Trade Registry: **8422035**

Order number on the Trade Registry: **J40/3709/1996**

Subscribed and paid-in share capital: **33,217,623 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange, Premium Category**

Significant events to report: Amendment to the Current Report No. 25/ 26 May 2023 (IRIS code: 20EBE)

The company informs the shareholders about the amendment of some information from the content of the Report no. **25/ 26 May 2023** (IRIS code: 20EBE) regarding the related parties transactions concluded by the companies within the MedLife Group in the First Semester of 2023, in accordance with art. 108 of Law no. 24/2017.

Specific changes are presented in the Annex to this report.

Mihail Marcu
Chief Executive Officer

Annex - The amendments refer to points 54 and 55, columns 14 and 16, as follows:

The version published on 25/26 May 2023:

No	Contracting parties		Contract Identification		Informatii identificare acte aditionale		Main contractual information							Mutual liabilities as at 31 March 2023 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Obiectul contractului	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Feb-23	575.000		
55	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-23	1.079.802	Liabilities	1,524.747

The amended version:

No	Contracting parties		Contract Identification		Informatii identificare acte aditionale		Main contractual information							Mutual liabilities as at 31 March 2023 (RON)	
	Beneficiary	Provider	Contract No.	Contract Date	Addendum No.	Addendum Date	Obiectul contractului	Guarantees provided	Payment Term	Payment method	Penalties	Month and year	Transactions		
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16
54	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Withdrawals for loan (RON)	-	-	Payment order	-	Feb-23	1,425,000		
55	Bahtco Invest SA	Med Life SA	1	15.12.2010	1	02.04.2021	Reimbursement for loan (RON)	-	-	Payment order	-	Feb-23	(850,000)		
56	Med Life SA	Bahtco Invest SA	-	01.06.2011	-	-	Acquisition of materials	-	90 days from the date when the invoice was issued	Payment order	Daily penalties in amount of 0.01% from outstanding balance	Mar-23	857,524	Liabilities	1,302,588